



The CG&B Group Inc.
 120 South Town Centre Blvd., Markham, Ontario L6G 1C3
 Tel: (905) 479-6670 Fax: (905) 754-3179

MEMORANDUM OF INSURANCE

THIS MEMORANDUM CONSTITUTES A STATEMENT OF THE FACTS AS OF THE DATE OF ISSUANCE AND IS SO REPRESENTED ONLY TO THE ADDRESSEE. OTHER PERSONS RELYING ON THIS MEMORANDUM DO SO AT THEIR OWN RISK.

NAME OF INSURED **M PEARCE TRUCKING LTD.
 P.E.P. TRUCKING ENTERPRISES INC.**

ADDRESS **P.O. Box 131
 Leamington, Ontario N8H 3W1**

Insurance as described herein has been arranged on behalf of the Insured named herein under the following policy(ies); and coverage under the policy(ies) mentioned below are subject to the terms, conditions and exclusions of each policy(ies); and any endorsements attached hereto:

TYPE OF COVERAGE	INSURANCE COMPANY	POLICY NUMBER	POLICY PERIOD	LIMIT OF LIABILITY (Canadian Funds)
Automobile Liability	Zurich Insurance Company	TPP9996266	April 1, 2010 to April 1, 2011	\$5,000,000.00 Inclusive Limits
Commercial General Liability	Zurich Insurance Company	TPP9996266	April 1, 2010 to April 1, 2011	Included
Motor Truck Cargo	Zurich Insurance Company	TPP9996266	April 1, 2010 to April 1, 2011	\$ 500,000.00 Per Unit
Umbrella Liability	Elliott Special Risks LP On behalf of Subscribing Companies	EXT31019	April 1, 2010 to April 1, 2011	\$5,000,000.00 Excess \$5,000,000.00 Underlying

ADDITIONAL INFORMATION: Physical Damage: All Perils \$10,000.00 Deductible – Commercial vehicles
 \$ 1,000.00 Deductible – Private Passenger/Service Vehicles.

ALL VEHICLES OPERATED BY OR ON BEHALF OF THE INSURED.

<p>Issued to:</p> <p style="text-align: center;">For Customer Information Only</p>	<p>Dated: March 22, 2010 at Markham, Ontario</p> <p>THE CG&B GROUP INC.</p> <p style="text-align: center;"><i>Susan Brack</i></p> <hr style="width: 80%; margin: auto;"/> <p style="text-align: center;">Authorized Representative</p>
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